



LTCF Annual Report 2006 with 2007 Highlights

Leelanau Township Community Foundation

▶ a community **in action**



How should we **act today** to make certain that the place we cherish as home will be even better in the future?



Leelanau Township  
community foundation™

For good. For ever.®

## LTCF Board of Trustees

### **Basil Antenucci, Board Chair**

Michigan State Dept of Education, Retired  
Northport Lions Club, Vice President  
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3rd Generation Native of Leelanau Township  
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Family of Leelanau County since the 1860's  
1964 CMU Graduate in Education

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### **Drew Mitchell, Trustee**

Youth Council Member  
Northport Public School Graduate, Class of 2007

### **Cecilia Kohler, Trustee**

Youth Council Member  
Northport Public School Graduate, Class of 2007

### **New member for 2007**

#### **Robert S. Walker, Trustee**

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17 Year Leelanau County Resident  
Grand Traverse Lighthouse Museum, Member  
Leland's Kid's Club, Treasurer

#### **Jenny Evans, Youth Council Advisor**

Northport Public School, Art Teacher  
Manitou Music Festival, Coordinator  
Glen Arbor Arts Association, Instructor

A special thanks to **Sue Bolde** for her contributions to LTCF

### **Governance**

A volunteer Board of Trustees composed of community members governs the operations of the Leelanau Township Community Foundation, including setting policy and making final decisions on all investments and grants. These committed individuals broadly represent the community and are selected for their integrity, competency and personal involvement in civic affairs. Trustees may serve for nine years (3 three-year terms.)

Photo credits: Mark Breederland, Ginger Campbell, Dr. Pat Crawford/MSU, Doug Drummond, Pamela Grath, Dick Hanson, Merry Hawley, Sharon V. Kalchik, Leelanau Children's Center, Photair



Dear Friends,

Our community is changing. As we observe many detour signs in our daily commute, let us remind ourselves that these signals enjoin us to take a different route within our community, not out. So too, the Leelanau Township Community Foundation's grantmaking standards direct us to do the same.

This year's annual report tells the story of the Foundation's commitment to initiatives that transform the way we live within our community. The Small Town Design Initiative is of particular pride; over 200 community members are taking action to make certain that downtown Northport is vibrant and strong.

The impressive success of the Waste Water Treatment Initiative is the result of determined action to safeguard our water quality and to help our neighbors. And the reality of "Leelanau Children's Center – Northport" demonstrates bold action to ensure that young families receive the support they need to flourish in our community.

The Foundation has made every effort to build donor trust by addressing local needs as they emerge, understanding that how we act today will impact successive generations. An endowment gift reflects the community's desire to guarantee the same quality of life, or better, for our children and grandchildren.

Philanthropy gives hope to creating a sustainable coastal community in Leelanau Township. We pledge to make good use of your endowment gifts with both the present and the future in mind. Take Action!

Sincerely,

Basil Antenucci

Board Chair



## a community in action

Sustainable communities are places where people want to live and work, now and in the future. They meet the diverse needs of existing and future residents, are sensitive to their environment, and contribute to a high quality of life. They are safe and inclusive; well planned, built and run; and offer equality of opportunity and good services for all.\*

Philanthropy cultivates sustainable communities. Endowment is the original form of sustainable giving. It is as dynamic in the present as it is dependable for the future. It is the age-old notion that our children and grandchildren should inherit a tomorrow that is at least as good as today, if not superior.

### **How should we act today to make certain that the place we cherish as home will be even better in the future?**

We are a community in action. Sometimes our ambitions exceed our grasp and our enthusiasm exceeds our experience. Sometimes we have needs greater than our resources that are subject to forces beyond our control. Our challenge as a Foundation and as community members is to recognize strengths, advantages and opportunities, and to build strategically upon them.

Each grant we award and every program we present is guided by the people of Leelanau Township and connected to our shared vision. A shared vision is not just an idea but rather a force in people's hearts, a force of impressive power. Working together, our actions are gaining momentum as we move forward to create a remarkable community.

\* Sustainable Communities Plan (2003), Government of the United Kingdom.

### ► our mission

The mission of the Leelanau Township Community Foundation is to support vital civic initiatives until our community becomes all that we've envisioned it can be. We pledge to achieve this mission by:

Helping to meet the needs of the residents of Leelanau Township;

Building diverse permanent endowment funds from a wide range of donors;

Seeking local volunteers to help in community ventures via their involvement in proactively determining local needs then aiding in the development of programs of fulfillment;

Developing community understanding of the role of charitable giving within a local environment that can fulfill local community needs; and

Involving the youth by teaching them their role in making a positive difference in the community and empowering them in the process of grantmaking and leadership.



## ▶ SMALL TOWN DESIGN INITIATIVE

## ▶ WASTE WATER TREATMENT INITIATIVE

### taking action for a Vibrant Downtown

Safe, walkable streets and affordable homes, citizen's with a variety of incomes and occupations, growing real estate values, strong resident involvement and an integrated business district characterize our community's vision for downtown Northport – the hub of civic life.

#### **How should we act today to ensure that the heart of our community is vibrant and strong, both now and in the future?**

The Small Town Design Initiative is an intelligent first step. We are excited by the outstanding community investment in this unique partnership with MSU Landscape Architecture faculty and students. Over 200 community members are engaging in a dialog to identify physical design projects that make the most of our distinctive village. Ideas such as easier access from downtown Northport to Braman Hill, connecting the village's two waterfront parks, streetscape renovation, beautification and signage are being discussed.

Results include a set of computer enhanced "before and after" images of Northport prepared by the students for community input. These images can be viewed and commented on our new LTCF community website [www.ltcfmi.org](http://www.ltcfmi.org).

Future by Design: Northport – a program established by the Foundation to support efforts to create a sustainable coastal community – is sponsoring the Small Town Design Initiative. By investing in the revitalization of downtown Northport and taking steps to increase civic involvement and leadership, the Foundation hopes to move even closer to the bright and promising future we believe is possible for our entire community.

**"Northport has been remarkable. In the seven years since the program started, Northport has given the best response as far as numbers of people participating in the meetings and providing input."**

Warren Rauhe,  
MSU professor

### taking action for our Neighbors and the Environment

A municipal sewer system in Northport is a significant element of our community vision for Leelanau Township. Yet, creating healthy ecosystems and preserving natural resources are just as important as how we treat one another and how we provide for people in need.

#### **How should we act today to guarantee that our vital ecological support systems will endure in a manner that also demonstrates our humanity?**

The Waste Water Treatment Initiative is a grand gesture in this direction. Its success illustrates our community's commitment to safeguarding our water quality while helping homeowners with real financial need. The WWTI raised enough public support to provide \$170,000 in grants to valid applicants.

The Foundation formed a committee and charged them with a twofold task: to make certain that everyone who needs help will apply for it, and to be in no doubt that the distribution of grants is conducted fairly. The committee drafted and signed a confidentiality policy to protect the privacy of applicants as well as the integrity of the Foundation. All documents are physically secured from ever being released to the public.

To date, property owner(s) of 88 parcels have requested applications and 66 have been completed. The numbers indicate just how necessary the Waste Water Treatment Initiative has been to the general acceptance of a municipal sewer system despite the personal expense. It serves as a model for the great work that can be accomplished when government, citizens, and non-profit organizations join together and embrace a common cause.

**"The committee is composed of representatives from the Foundation, village and township...the group is compatible yet engages in spirited and diverse discussion."**

Paul Rothaug, WWTI



# LEELANAU CHILDREN'S CENTER-NORTHPORT

## taking action for Children and Families

We dream of living in a community that welcomes young families with open arms. However, the needs of contemporary families are complicated and complex.

### How should we act today to become a community renowned for its never-ending commitment to children and families?

The Leelanau Township Community Foundation took bold action to ensure that young families receive the support they need to flourish in our community. We committed ourselves to granting \$50,000 per year for four consecutive years to the Leelanau Children's Center so that it would extend its award-winning program to Northport.

The LCC delivers high quality, comprehensive early childhood education. Why is this so important? Because approximately 70% of the brain develops before age five! Research is clear that enriched environments, frequent interactions and appropriate physical care are the keys to optimal brain development.

Fundamental to its program is multifaceted family support. During its first year, the LCC helped two families find jobs; two families locate housing; and five families gain access to supportive services. Two children receive special education in Northport rather than being sent to Suttons Bay. Participation in family gatherings is better than ever.

The LCC works closely with local school personnel to encourage and prepare young children for entry into Northport Public School. Helping to ease the financial burden of such a wonderful program is both a privilege and an essential step towards embracing many generations of families to come.

**“If we can build relationships among the parents of all sectors of the population, and have honest conversations about what happens when we live and play together, we will see decreased special education rates, less school changing, increased academic success and decreased juvenile crime.**

**We have an opportunity to expose children to many walks of life and many ways to live – such exposure typically results in a healthy community.”**

Maggie Sprattmoran,  
LCC Director

## our family of Funds

The Leelanau Township Community Foundation consists of 31 funds. Individuals, families and civic groups or organizations established these funds to reflect their charitable goals. Our long-term goal is to secure permanent resources to address changing community needs. For a detailed description of our scholarship funds, please refer to page 9.

### endowment funds

The following 19 funds are long-term endowment funds. Contributions to these funds qualify for the Michigan Community Foundation Tax Credit as well as a deduction on your federal tax return.

#### new! ANSON SOLEM SCIENCE SCHOLARSHIP FUND

#### BEATRICE M. BOWEN MEMORIAL BOOK FUND

Dr. Beatrice Bowen dedicated much of her life to encouraging children to discover the joy of reading. In 1999, her family established this fund for nonprofit organizations in Leelanau Township for the purchase of children's books.

#### DR. JAMES KOLBERG SCHOLARSHIP FUND

#### EDWIN SUDDARD & RUTH KELLOGG SCHOLARSHIP FUND

#### FLORENCE L. HANES SCHOLARSHIP FUND

#### GENERAL ENDOWMENT FUND

Each year the Foundation awards grants from the interest earnings of this endowment fund to local nonprofit organizations that sustain youth, elders, education, health, recreation and the arts.

#### GEORGE W. ANDERSON COMMUNITY ENDOWMENT SCHOLARSHIP FUND

#### GRAND TRAVERSE LIGHTHOUSE MUSEUM ENDOWMENT FUND

Established to further their mission to restore and preserve the Grand Traverse Light Station.

#### HEALTHY YOUTH HEALTHY SENIORS FUND

To provide support to programs that improve the health of youth under 18 years old and senior citizens over 65 years old, with an emphasis on smoking cessation and/or prevention.

#### KREIG LEABO MEMORIAL SCHOLARSHIP FUND

#### new! LEELANAU TOWNSHIP HEALTH & WELLNESS FUND

Established by the Leelanau Memorial Health Center Board and Volunteers to serve the health and wellness needs of Leelanau Township residents. Programs such as the following qualify for funds: local health services, the Northport Health & Fitness Association, Inc., health-related events such as "Miles for Mammograms," medical support for under- or un-insured individuals/families such as "Free Health Days," nutrition/health education, and other similar programs.

#### LEELANAU TOWNSHIP LIBRARY ENDOWMENT FUND

Established to support the ongoing role and mission of the Library.

#### NORTHPORT COMMUNITY ARTS CENTER OPERATIONS FUND

Established in 2001 to help finance the operating expenses of the Northport Community Arts Center.

#### NORTHPORT PUBLIC SCHOOL BOOSTER CLUB FUND

Established in 1998 to enhance educational opportunities for students at Northport Public School.

#### PEARL KELLOGG MEMORIAL FUND

Established in memory of Pearl Kellogg for her 30 years of service as the bookkeeper of the Northport Point Cottage Owners Association.

#### new! SAVING BIRDS THRU HABITAT ENDOWMENT FUND

Established to help stem the decline of migrating birds that are experiencing population losses. SBTH teaches people of all ages how to make a difference in their own backyards, and they encourage agriculturalists, industrialists and commerce landowners how to protect properties that host these birds.

#### WINFIELD H. & DR. GRACE SONG LINE SCHOLARSHIP FUND

#### new! WOOLSEY MEMORIAL AIRPORT ENDOWMENT FUND

The Northport Pilot's Association, Inc. established this designated endowment fund in 2006 to provide financial support for the operation, improvement and maintenance of the Woolsey Memorial Airport.

#### YOUTH ENDOWMENT FUND

Through a matching grant from the W.K. Kellogg Foundation, this fund was created to offer young people the opportunity to learn about philanthropy.

### non-endowed funds

The following funds are non-endowed funds, which means they can spend both principal and interest to meet community needs. Donations to these funds qualify for a deduction on your Federal Tax Credit, but do not qualify for the Michigan Community Foundations State Tax Credit.

#### ALICE BUSBY MEMORIAL SCHOLARSHIP FUND

#### new! EARLY CHILDHOOD FUND

To support quality early childhood care and education programs in Leelanau Township. Established in 2006 when the Leelanau Memorial Health Center closed as well as the early childhood program it hosted. The community worked together to create the Best for Kids committee which raised money and awareness of the importance of quality early childhood education.

#### FAYE DINSMORE MEMORIAL SCHOLARSHIP FUND FOR CULINARY ARTS

#### FLORENCE F. EVETT SCHOLARSHIP FUND

#### new! FUTURE BY DESIGN FUND

Established 2007 to support efforts to create a sustainable coastal community.

#### new! GRAND TRAVERSE LIGHTHOUSE CAPITAL IMPROVEMENT FUND

The Grand Traverse Lighthouse Museum established this pass-thru agency fund in 2006 to meet their 5 year Capital Improvements plan to restore and preserve the Grand Traverse Lighthouse Museum.

#### LEELANAU TOWNSHIP LIBRARY ADVISED FUND

Contributions to this fund are available for use by the Library at any time to support its role and mission.

#### LEELANAU TOWNSHIP LIBRARY GRACE COCHRAN SPECIAL USE FUND

Ruth Updegraff bequeathed \$10,000 from her estate for the purchase of books and reference material on wildlife, plants, and gardening native to this area. Named in memory of her dear friend, Grace Cochran.

#### NATIVE AMERICAN SCHOLARSHIP FUND

#### new! SAVING BIRDS THRU HABITAT INVESTMENT FUND

This fund was created to invest the assets of Saving Birds Thru Habitat, a nonprofit organization located in Omena established to help stem the decline of songbird populations. All contributions to this fund are used to maintain an asset base that will ensure a long-term financial future for this organization.

#### SUSAN HIRSCHFELD MEMORIAL SCHOLARSHIP FUND FOR VISUAL ARTS

#### YOUTH SCHOLARSHIP FUND

This fund was established through a grant from the W.K. Kellogg Foundation to offer scholarships for extracurricular activities in music, athletics and government. The amount of the scholarship is determined each year by the Youth Advisory Council.



## ▶ YOUTH ADVISORY COUNCIL

# taking action for Youth in Philanthropy

A hallmark of our community is its history of philanthropy. The Leelanau Township Community Foundation was established in 1945 and is the third oldest in the state of Michigan! Some people think philanthropy is just about foundations giving away lots of money, but that's only one part of the picture. Philanthropy is really about people giving their time, attention, and service to causes they care about. The act of giving is practiced by people of all ages – including children and youth, who bring their own unique perspectives, interests and goals to philanthropy.

### How should we act today to encourage the next generation to participate in Leelanau Township's legacy of charitable giving?

The Youth Advisory Council (YAC) engages youth in philanthropy by sharing the role of grantmaker. YAC members advocate for the young people of our community by recommending grant distributions from the Youth Endowment Fund. The Youth Endowment Fund was established to engage the next generation in philanthropy with a W.K. Kellogg Foundation Youth Challenge Matching Grant. YAC provides opportunities to build respectful relationships with adults and prepares young people to be leaders and decision-makers.

The Foundation's collection of scholarship funds engages youth in philanthropy by giving them the role of grantee. Experience is a great teacher. When our needs get met through the goodwill

of others we feel deep gratitude; the desire to reciprocate comes naturally. A generous spirit is often cultivated through the humbling experience of receiving help in a time of need.

Engaging youth in philanthropy prepares young people to be active, lifelong community citizens. Next Generation donors – young givers between 18 and 40 years of age – are an important audience for philanthropy. They have a high level of passion and energy, along with the potential to develop an ethic of giving that will last a lifetime.

**“YAC is at an amazing place right now and moving forward with enthusiasm. Over the past three years it has doubled in size and tripled in spirit. We raised over \$1,000 for the Michigan Food Coalition during our 2nd Annual YACapalooza Event. Our next effort is a silent auction to underwrite presentation of student artwork around the county.”**

Jenny Evans, YAC Advisor

# youth Scholarships

The Foundation awarded \$7,800 in scholarships during 2006.

### ALICE BUSBY MEMORIAL SCHOLARSHIP FUND

Established to provide scholarships for training in education or business  
\$500 to Jacqueline Bussey, Grand Valley State University

### FAYE DINSMORE MEMORIAL SCHOLARSHIP FUND

Established to provide scholarships for training in the culinary arts

### GEORGE WRISLEY & CAROLYN TRAVIS ANDERSON FAMILY COMMUNITY ENDOWMENT FUND

The primary purpose of the Fund is to provide assistance to infants with special needs who require critical care that the family is unable to manage financially. The secondary purpose of the Fund is to provide tuition scholarships to high school graduates at Alma College, University of Michigan, or Northwestern Michigan College.

### DR. JAMES KOLBERG MEDICAL SCHOLARSHIP ENDOWMENT FUND

Established to provide scholarships for training in a medical profession  
\$300 to Nicole Nielsen, Northwestern Michigan College

### EDWIN SUDDARD & RUTH KELLOGG SCHOLARSHIP ENDOWMENT FUND

Established to reward academic excellence  
\$2,000 John Cory Connolly, Michigan State University

### FLORENCE F. EVETT SCHOLARSHIP FUND

Established to reward academic excellence  
\$2,000 to Sarah Berendsohn, Michigan State University

### FLORENCE L. HANES SCHOLARSHIP ENDOWMENT FUND

Established to provide scholarships for vocational training  
\$1,000 Nicole Nielsen, Northwestern Michigan College

### KREIG LEABO MEMORIAL SCHOLARSHIP ENDOWMENT FUND

Established to honor strong community spirit  
\$1,000 to John Cory Connolly, Michigan State University

### NATIVE AMERICAN SCHOLARSHIP FUND

Established to provide educational opportunities beyond high school for Native American students  
\$500 to Jacqueline Bussey, Grand Valley State University

### NORTHPORT PUBLIC SCHOOL BOOSTER CLUB ENDOWMENT FUND

Established to provide educational enrichment programs

### SUSAN HIRSCHFIELD MEMORIAL SCHOLARSHIP FUND

Established to provide scholarships for training in the visual arts

### WINFIELD H. & DR. GRACE SONG LINE SCHOLARSHIP ENDOWMENT FUND

Established to honor good citizenship  
\$500 to Sarah Berendsohn, Michigan State University



2006 Scholarship recipients, clockwise, from top: Jacqueline Bussey, Nicole Nielsen, Sarah Berendsohn, John Cory Connolly

**“Dear Leelanau Township Community Foundation, Thank you for your generous support of my college education. It's been an amazing four years!”**

Moira Racich

Northport Public School Graduate, Class of 2003, LTCF scholarship recipient 2003, Massachusetts Institute of Technology Graduate, 2007



### ANSON SOLEM SCIENCE SCHOLARSHIP FUND

Established in 2007 in memory of Anson Solem. Anson was born in Suttons Bay and graduated from Suttons Bay High School in 1937 as class Valedictorian. He attended the University of Michigan at which he received his Bachelor of Science Degree. He received his Masters degree in Engineering, Science and Applied Physics from Harvard University; he received his Doctorate in Philosophy from the University of Maryland. Anson worked in Washington D.C. as a civilian for the Navy for 33 years in the areas of explosive research and anti-submarine warfare. He received the Superior Civilian Service Medal from the Navy. He met and married his wife, Ruth, while living in Washington, D.C. Anson was deeply committed to his work as a scientist, and therefore this scholarship was established to benefit any Leelanau County Graduate pursuing higher education in the field of science.



## GRANTMAKING

# taking action for Enhancing Community

The Leelanau Township Community Foundation is dedicated to providing the ways and means for people to care for each other. We award grants to projects that enhance Leelanau Township in the areas of arts and culture, education, environmental issues, community and economic development, human services, health and wellness, recreation, youth and seniors.

Targeted grantmaking programs are from the General Endowment Fund as well as the Healthy Youth/Healthy Seniors Fund, Youth Advisory Fund and the Leelanau Township Health & Wellness Endowment Fund.

The Leelanau Township Community Foundation granted over \$100,000 in 2006 to help meet the needs of our Community.

**“Music in the Park, which is thoroughly enjoyed by the local community and visitors to the area, just celebrated its 21st birthday! This event is made possible by the LTCF and the chamber working in concert.”**

Sally Coohon  
President, Northport-Omena  
Chamber of Commerce

### CHILDREN’S DISCOVERY CENTER BUILDING FUND

Leelanau Children’s Center  
**\$3,295** to Help Offset the Costs to Update the Children’s Center Building

### EARLY CHILDHOOD FUND

Leelanau Children’s Center  
**\$35,000** for Toddler Program Expenses

### GENERAL ENDOWMENT FUND

Northport Community Arts Center  
**\$6,000** for Performing Artists Fund  
**\$1,000** to Leelanau Township Chamber of Commerce to Help Cover the Costs of Music in the Park  
**\$25,000** to Leelanau Children’s Center for Preschool Program Operational Costs

### NORTHPORT COMMUNITY ARTS CENTER FUND

Northport Public School  
**\$18,000** for Northport Community Arts Auditorium Expenses

### NORTHPORT HEALTH & FITNESS ASSOCIATION FUND

Northport Health & Fitness Association, Inc  
**\$15,000** for General Operations of the Pool and Fitness Center

### YOUTH ENDOWMENT FUND

**NORTHPORT PUBLIC SCHOOL**  
Senior Project: Nicole Nielsen  
**\$550** to Update the Fitness Center at NPS

Senior Project: Sarah Berendsohn  
**\$1,500** to Produce a Class Yearbook

**\$1,200** for Camp Leelanau Field Trip for 7th and 8th Graders  
**\$2,000** for a Sprinkler System for Northport Public Schools  
**\$748** for Ferris State University DNA Seminar  
**\$500** for Calculators for High School Math Classes  
**\$500** for Production of the Yearbook

## Grant Application Process

**Eligibility:** Any tax exempt, nonprofit organization under Section 501(c)(3) of the IRS code within Leelanau Township, or that serves a significant number of Leelanau Township residents, may submit a grant proposal. Educational institutions and municipalities within Leelanau Township may also submit proposals for projects that are not otherwise tax supported. Individuals may submit applications for scholarship grants to attend educational institutions outside of Leelanau Township; eligibility requirements are specific to each scholarship fund.

**Step 1:** Call the Leelanau Township Community Foundation to request an application.

**Step 2:** Complete and submit an application before the deadline. The Executive Director will review the application, forward it to the appropriate committee and contact the applicant to schedule a 10-minute presentation of the proposal at our next Board Meeting. The Board will discuss and give a final determination during the same Board Meeting.

**Step 3:** If awarded a grant, the recipient will receive a letter stating the terms and conditions of the grant.

**Grant Cycle:** Grants are distributed quarterly and applications are due on the first Monday of January, April, July and October. Scholarship applications are due during the month of March.

## Priorities for Grants

**We give priority to proposals that:**

- Address emerging or unmet needs
- Enhance cooperation and collaboration among organizations
- Take a new approach to remedy a chronic problem
- Focus on prevention
- Promote volunteerism and community involvement
- Benefit a number of people
- Encourage people to help themselves

**We generally do not fund:**

- Operating expenses
- Private individuals other than scholarships
- Elimination of existing financial obligations/debts/liabilities
- Religious programs that serve specific religious denominations

**We specifically do not fund:**

- Activities designed to influence legislation or an election

The Leelanau Township Community Foundation is eager to serve as a sounding board or mentor for strategies that improve the community. Individuals with a concern or an idea for an initiative that might benefit from our support are encouraged to contact the Community Foundation.

If you have any questions or wish to apply for a grant please contact the Leelanau Township Community Foundation at (231) 386-9000 (phone/fax) or [ltcf@localnet.com](mailto:ltcf@localnet.com).





# DONORS

The Leelanau Township Community Foundation thanks the over 275 individuals for taking action and making a donation to our community in 2006.

### HONORARIUMS

Jim and Janet Albers  
Debbie Alley  
George and Carolyn Anderson  
Basil Antenucci  
Sue Bolde  
Autumn Decker  
Patty and Hank DeYoung  
Jean Eggert  
Birthdate of Benjamin Levy  
Susan O'Connor  
Sally Reed  
Grafton and Ruth Thomas  
Marian F. Van Dore  
Matt and Trista Wiesen

### MEMORIALS

Roger K. Applebee  
J. B. Brown  
Mr. and Mrs. George R. Bunn Sr.  
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Marilyn A. "Rose" Covert  
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Karen Waskiewicz  
Isabel Wise

### OUR DONORS

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John and Barbara Adams  
Weston and Juliette Adams  
James and Janet Albers/*In Honor of Patty and Hank DeYoung*  
Deborah Alley  
George and Carolyn Anderson/*In Memory of Donna Jean Dalzell*  
George and Carolyn Anderson/*In Memory of Mr. John C. Denny*  
George and Carolyn Anderson/*In Memory of Alyce Lindsay*  
George and Carolyn Anderson/*In Memory of Lyle D. Russell*  
George and Carolyn Anderson/*In Memory of David Vaughan*  
Paul and Melissa Anderson/*In Honor of Grafton and Ruth Thomas*  
Anonymous/*In Memory of Mr. and Mrs. George R. Bunn Sr.*  
Anonymous/*In Memory of J. B. Brown*  
Anonymous/*In Memory of Lou Scott*  
Brett and Karen Antenucci/*In Honor of Basil Antenucci*  
Margaret Applebee/*In Memory of Roger K. Applebee*  
Atwill Memorial Chapel Association  
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William and Sally Coohon

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Timothy and Victoria Cook/*In Memory of Donna Dalzell*  
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William Cron  
Richard and Karen Cross/*In Memory of David Vaughan*  
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William and Mary Crowley  
Allan and Joanne Dalzell  
Angela Poneta-Dedenbach and Marc Dedenbach  
Gilbert and Annett Deibel  
Hank and Patty DeYoung/*In Honor of Jim and Janet Albers*  
Panfilo Di Loreto/*In Memory of Albina Di Loreto*  
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Douglas and Lisa Drummond  
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Margo Elliott  
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Eugene and Kathrine Garthe/*In Honor of Susan O'Connor*  
Eugene and Kathrine Garthe/*In Honor of Sally Reed*  
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James and Marjorie Leenhouts/*In Memory of David Vaughan*  
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Mary March  
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Frederick and Ruth Overdier  
Edmund "Rick" and Jane Petty  
Francis and Georganne Pollnow  
Frank Pollnow  
Edward and Faith Potoczak  
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Timm Sahs  
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John Sarvis  
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Scott's Filling Station  
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Richard and Rosemary Shuster  
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Ralph and Mary Skrocki  
Jon Smith/*In Memory of Alice Smith*  
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John and Lynn Sparling  
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Michael and Ruth Ann Ziter  
Robert and Mary Ellen Zokas

We do our best to maintain an accurate list of donors and we apologize for any errors and omissions. Please contact our office at (231) 386-9000 to make corrections on future publications. Thank You!





# Itcf Committees

## COMMUNITY IMPACT COMMITTEE

Purpose: To identify and define the parameters of LTCF involvement in community issues.

- Basil Antenucci, Chair
- Merry Hawley
- Richard Lang
- Paul Rothaug

## DEVELOPMENT COMMITTEE

Purpose: To increase overall assets of the LTCF.

- Ann Marie Mitchell, Chair
- David Johnson
- Bob Walker
- Merry Hawley

## BEST FOR KIDS COMMITTEE

Purpose: To raise \$35,000 for 4 consecutive years for the Early Childhood Fund.

- Henrietta Barnes, Chair
- Deborah Alley
- Carol Borzymowski
- Ann Bloomquist
- Ann Brow
- Janet Crane
- Patty DeYoung
- Colleen Cooper
- Moonyeen Fitch
- Vera Harper
- Merry C. Hawley
- Dave Johnson
- Sherry Koenig
- Amy Kohler
- Ann McInnis
- Kathryn May
- Pauline Nielsen
- Sue O'Connor
- Bette Puschel
- Paul Rothaug
- Dorothy Schobel
- Val Schuette
- Mary Skrocki
- Lynn Sparling
- Patty Terhune
- Helena Travis
- Ruth Steele Walker
- Taffy Walker
- Kathy Wessell
- Marilyn Wetherbee

## HEALTHY YOUTH HEALTHY SENIORS COMMITTEE

Purpose: To recommend grant distributions from the HYHS Fund to the LTCF Board.

- Merry C. Hawley, Chair
- Lisa Danto, RN
- Plus LTCF Members

## INVESTMENT COMMITTEE

Purpose: To recommend investment policies and strategies, investment managers and/or advisors, and other fiduciaries, and to monitor the performance of itself, the managers, advisors and other fiduciaries.

- Paul Rothaug, Chair
- Basil Antenucci
- Merry C. Hawley
- Joan Kalchik-Tenbrock
- George W. Anderson
- Vicki Cook
- Charles J. Kalchik

## LTCF DISTRIBUTION COMMITTEE

Purpose: To select grantees for the General Endowment Fund and other funds that do not have an assigned committee, and to give final approval for grant distributions from all LTCF funds.

- Dave Johnson, Chair
- Thea Kellogg, Vice Chair
- Plus all LTCF Trustees

## NATIONAL STANDARDS COMMITTEE

Purpose: To submit the required documents to comply with National Standards for Community Foundations.

- Merry Hawley, Chair
- Basil Antenucci
- Dave Johnson
- Joan Kalchik-Tenbrock

## NOMINATING COMMITTEE

Purpose: To evaluate the performance of trustees and recommend candidates for vacant Board positions.

- Basil Antenucci, Chair
- Merry C. Hawley
- Joan Kalchik-Tenbrock
- Jim Neve
- Mike Rogers
- Lois Counterman
- Martha Roberts

## NCAC ENDOWMENT COMMITTEE

Purpose: To recommend grant distributions from the NCAC Endowment Fund to the LTCF Board.

- Merry C. Hawley, Chair
- Paula LaClaire
- Henrietta Barnes
- Norma Neve
- Lois Counterman
- Ty Wessell

## SCHOLARSHIP COMMITTEE

Purpose: To recommend grant distributions from scholarship funds to the LTCF Board.

- Eugenie Scott von Holt, Chair
- Merry Hawley
- Janet Crane
- Barbara McCann
- Steve Wetherbee
- Meredith Schmidt
- Dan Stowe
- Ty Wessell

## WWTI DISTRIBUTION COMMITTEE

Purpose: To recommend grant distributions from the WWTI funds to the LTCF Board.

- Paul Rothaug, Chair
- Basil Antenucci
- Bob Walker
- Denise Dunn
- Bill Brendel
- Terry Gremel
- Dorothy Irvine
- Barb McCann
- Deb Stannard

## EDITORIAL REVIEW COMMITTEE

Purpose: To communicate the good works of the LTCF.

- Thea Kellogg, Co-Chair
- Eugenie Scott von Holt, co-Chair

**Working together,  
our actions are  
gaining momentum  
as we move  
forward to create  
a remarkable  
community.**

## Statement of Financial Position December 31, 2006 and 2005

ASSETS	2006	2005
<b>Current Assets</b>		
Cash and Cash Equivalents	21,299	27,288
Investments	2,529,961	2,151,218
Pledges Receivable-Current	6,600	-
Total Current Assets	2,557,860	2,178,506
<b>Long Term Assets</b>		
Investment in Building	100,000	100,000
Furniture & Fixtures	7,814	5,594
Less Depreciation	-17,170	-13,915
Total Long Term Assets	90,644	91,679
<b>Other Assets</b>		
Long-Term Pledges Receivable	11,450	-
<b>Total Assets</b>	<u>2,659,954</u>	<u>2,270,185</u>
<b>LIABILITIES</b>		
<b>Current Liabilities</b>		
Accounts payable	983	1,949
Grants Payable	175,681	5,419
Funds Held on Behalf of Agency Endowments	22,056	12,842
Total Liabilities	<u>198,720</u>	<u>20,210</u>
<b>NET ASSETS</b>		
Unrestricted	2,461,233	2,249,975
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<u>2,659,953</u>	<u>2,270,185</u>
<b>REVENUE AND SUPPORT</b>		
Donations	229,685	38,566
Interest Income and Dividend Income	63,242	47,074
Net Unrealized and Realized Gain (loss)	302,982	69,034
Other Income	679	344
Fundraising Income	320	-
Grants Cancelled	10,701	-
Administrative Fees	44,735	24,396
Total Revenue and Support	<u>652,344</u>	<u>179,414</u>
<b>EXPENSES</b>		
Program Services	317,080	64,940
Fundraising	488	-
Administration	123,518	90,327
Total Expenses	<u>441,086</u>	<u>155,267</u>
<b>CHANGE IN NET ASSETS</b>	211,258	24,147
<b>NET ASSETS, Beginning of Year</b>	2,249,975	2,241,655
Prior Period Adjustment	-	-15,827
Net Assets Restated	<u>2,249,975</u>	<u>2,225,828</u>
<b>NET ASSETS, End of Year</b>	<u>2,461,233</u>	<u>2,249,975</u>

## ACCOUNTABILITY STATEMENT

The Leelanau Township Community Foundation is fully accountable to the donors and citizens of this community. We invite you to contact us to obtain any information that may be useful to you. Our records, with certain exceptions, are open for public inspection, including: Minutes of the Board of Trustees and Committees, Articles & Bylaws, IRS determination letters, Form 990's (including all schedules & attachments), Form 990T, annual reports, audit statements, brochures, publications, and news releases.

The operations of the Leelanau Township Community Foundation are governed by a volunteer Board of Trustees composed of community members. An independent audit is completed each year, currently by Kristine P. Berhow, CPA of Anderson, Tackman & Company PLC. In addition, the Leelanau Township Community Foundation willingly and successfully meets the Council of Michigan Foundation's measure of Standards for Community Foundations.

Investment Manager  
David Vaughan Investments, Inc.

## VARIANCE OF POWER

The Leelanau Township Community Foundation is devoted to building an endowment to meet the charitable needs of the community for this generation and for many generations to follow. As our society and circumstances change and the needs of the community evolve over time, the Community Foundation will change and evolve. This unique quality of community foundations is referred to as the "variance of power" of the Board. Under the variance of power, if authorized in either the fund agreement or by Michigan law, the Board reserves the right to redirect distributions from a fund to another beneficiary or charitable purpose without a donor's approval or the approval of a beneficiary organization if in the sole judgment of the Board the original charitable purpose of the fund becomes, in effect, unnecessary, incapable of fulfillment or inconsistent with the charitable needs of the community.

## NATIONAL STANDARDS/CMF STANDARDS

Leelanau Township Community Foundation willingly and successfully meets the Council of Michigan Foundation's measure of Standards for Community Foundations and is in the process of meeting National Standards for Community Foundations.



**The future of Leelanau Township** will not be the same as the past. Working together we honor our legacy, build on it, and move towards our shared vision. The results are unfolding. A new community is emerging – vibrant, sustainable, healthy, optimistic, and full of pride!

To learn more about how you can take action for our community, call us at (231) 386-9000, send an email to [ltcf@localnet.com](mailto:ltcf@localnet.com) or visit our office located in the Northport School campus. Everyone's help is needed if we are to make our vision a reality.



## Give More for Less with the Michigan Community Foundation Tax Credit

When you, your family or business create an endowment fund or make a gift to one of the Community Foundation's endowed funds, your dollars go farther through a special 50% Michigan Community Foundation Tax Credit.

### How It Works

The law permits taxpayers to reduce their Michigan Income Tax or Single Business Tax liability by a credit of 50% of the amount contributed to a community foundation endowment fund.

- If you contribute \$200 or more, your tax credit will be \$100 (maximum credit) for an individual filing singly.
- If you and your spouse contribute \$400 or more, your tax credit will be \$200 (maximum credit) for a married couple filing jointly.
- If your business contributes \$10,000 or more, your tax credit will be \$5,000 (maximum credit) or 5% of tax liability before claiming any credits, whichever is less, for taxpayers filing Michigan Single Business Tax returns.

## Qualified charitable IRA transfers to the Leelanau Township Community Foundation are tax-free—through December 31

New temporary tax benefits allow qualified seniors to experience the joy of giving more during their lifetimes.

You can give more for less. For 2007 only, Americans over age 70 1/2 no longer pay federal income tax today or estate tax in the future on IRA funds given to charity up to \$100,000 per person, per year. So your retirement funds can go farther than ever before.

You can make a difference. LTCF can help you connect to the causes you care about most. You can support the General Endowment Fund or establish a new charitable fund in your name or the name of a loved one. Giving is one of life's pleasures; we can help you enjoy it today.

leelanau township community foundation • 231 386 9000 • [ltcf@localnet.com](mailto:ltcf@localnet.com)



**Leelanau Township**  
community foundation

For good. For ever.®

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