



# 2007 Annual Report with 2008 Highlights



Leelanau Township  
community foundation

For good. For ever.®



*Rooted in Success... Growth for the Future*



## Committees

We appreciate the support and dedication of these incredible volunteers who give of their time and experience as we strive to continue to make Leelanau Township a healthy, vibrant community in which to live, work and play.

### COMMUNITY IMPACT

Identifies and defines ways the LTCF can be involved in community issues.

Basil Antenucci, Chair  
Merry Hawley  
Richard Lang  
Paul Rothaug

### DEVELOPMENT

Focuses on increasing the overall assets of the LTCF.

Ann Marie Mitchell, Chair  
Merry Hawley  
David Johnson  
Bob Walker

### BEST FOR KIDS

Raises \$35,000 a year for four consecutive years for the Early Childhood Fund.

Henrietta Barnes, Chair  
Deborah Alley  
Carol Borzymowski  
Ann Brow  
Janet Crane  
Patty DeYoung  
Colleen Cooper  
Moonyeen Fitch  
Vera Harper  
Merry Hawley  
Barbara Jamison  
Dave Johnson  
Sherry Koenig  
Amy Kohler  
Ann McInnis  
Kathryn May  
Pauline Nielsen  
Sue O'Connor  
Bette Puschel  
Dorothy Schobel  
Merilee Scripps  
Mary Skrocki  
Helena Travis  
Ruth Steele Walker  
Taffy Walker  
Kathy Wessell  
Marilyn Wetherbee

### HEALTHY YOUTH, HEALTHY SENIORS

Recommends grant distributions from the fund to the LTCF Board.

Merry Hawley, Chair  
Lisa Danto, RN  
LTCF members

### INVESTMENTS

Recommends investment policies and strategies. Also recommends investment managers and/or advisors and other fiduciaries. Monitors their performance.

Paul Rothaug, Chair  
Merry Hawley  
George W. Anderson  
Charles J. Kalchik  
Joan Kalchik-TenBrock  
Richard Lang

### DISTRIBUTION

Reviews grant applications from the General Endowment Fund and other funds that don't have an assigned committee. Gives recommendations to the full board of trustees for grant distributions from all LTCF funds.

Dave Johnson, Chair  
Thea Kellogg, Vice Chair  
LTCF trustees

### FUTURE BY DESIGN

Supports efforts to create a sustainable coastal community.

Paul Rothaug, Chair  
Bill Collins  
Colleen Cooper  
Sally Coohon  
Doug Drummond  
Lisa Drummond  
Victor Goldschmidt  
Merry Hawley  
Ann Marie Mitchell  
Barb von Voigtlander

### NOMINATIONS

Evaluates trustee performance and recommends candidates for vacant board positions.

Basil Antenucci, Chair  
Denise Branch  
Merry Hawley  
Joan Kalchik-TenBrock  
Jim Neve  
Mike Rogers  
Martha Roberts

### EDITORIAL REVIEW

Plans, manages and creates ways to communicate good works of LTCF.

Thea Kellogg, Co-Chair  
Eugenie Scott von Holt, Co-Chair

## BOARD OF TRUSTEES

### Paul Rothaug, Board Chair

DuPont Manufacturing Management, Retired; Lions Club, Treasurer; Leelanau Children's Center, Treasurer and Board Member

### Joan Kalchik-TenBrock, Board Vice-Chair

5th Generation Native of Leelanau Township; Local Business Owner for 45 years; Leelanau County Economic Development Committee, Vice President; Zonta Club of Leelanau County, Member

### Basil Antenucci, Trustee

Michigan State Department of Education, Retired; Northport Lions Club; Barb's Boys, Director

### Dave Johnson, Trustee

3rd Generation Native of Leelanau Township; Middle School Teacher and Principal, Retired; Cemetery Committee, Member

### Thea Kellogg, Trustee

Family of Leelanau County since the 1860s; 1964 CMU Graduate in Education

### Richard Lang, Trustee

Attorney at Law; Northport-Leelanau Township Utilities Authority, Chairman; Northport Community Band, Member

### Ann Marie Mitchell, Trustee

Realtor; Northport-Omena Chamber of Commerce, Trustee

### Eugenie Scott von Holt, Trustee

5th Generation Native of Leelanau Township; Co-Owner/Operator of von Holt Farms

### Robert S. Walker, Trustee

Retired from IBM; NCAC, Vice President of Development and Board Member

## NEW TRUSTEES IN 2008

### Colleen Cooper, PhD

Organization consultant, facilitator and executive coach; Northport-Omena Chamber Economic Development Team

### Ruth Steele Walker

4th Generation Native of Leelanau Township; Advertising Manager, Farmers Insurance Group of Companies, Retired; Zonta Club of Leelanau County, Public Relations Chair

**Shauna Sitarek, Trustee** Youth Council Member; Northport School, Class of 2009

**Evan Morgan, Trustee** Youth Council Member; Northport School, Class of 2010

## STAFF

**Merry C. Hawley, Executive Director**

**Jenny Evans, Youth Council Advisor**

## NCAC ENDOWMENT

Recommends grant distributions from the NCAC Endowment Fund.

Merry Hawley, Chair  
Henrietta Barnes  
Lois Counterman  
Paula LaClaire  
Norma Neve  
Ty Wessell

## SCHOLARSHIP

Recommends grant distributions from scholarship funds.

Eugenie Scott von Holt, Chair  
Janet Crane  
Merry Hawley  
Barbara McCann  
Meredith Schmidt  
Dan Stowe  
Steve Wetherbee  
Ty Wessell

## WWTI DISTRIBUTION

Recommends grant distributions from the WWTI funds.

Paul Rothaug, Chair  
Basil Antenucci  
Bill Brendel  
Denise Dunn  
Terry Gremel  
Dorothy Irvine  
Barb McCann  
Deb Stannard  
Bob Walker

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Sharon Kalchik, Al Noftz,  
Leelanau Children's Center

## Chairman's Letter

Dear Friends,

While it may sound like a cliché to say these are exciting times, clichés exist because they are so accurate. There just isn't a better way to describe what's happening now and what is likely to happen in Northport and Leelanau Township within the next year. I'm proud to report to you that the LTCF has and will continue to play an important role in the changes in our community, building on successes and helping create new opportunities.

It has been so gratifying to see what a huge impact our Waste Water Treatment Initiative has had on the people who needed help to pay for their sewer hookup and other fees. Our donors must have known how important it was because we received donations of \$70,000 toward the effort.

It's also heartening to watch the Leelanau Children's Center growing and expanding with increased demand for its award winning early childhood development programs. The LCC is not just a pre-school. Its focus on helping young children learn and develop in ways that will help them grow and mature into adults we can all be proud of will pay back our community many times over.

One of the most exciting projects we've ever taken on is "Future by Design", and it's already been successful in bringing the community together to focus on making Northport a better place to live. The potential is huge and four teams of volunteers have already begun working on projects to improve the look of Northport, make it easier to find your way through town, to improve our greatest resource – the beaches and marina – and making access through and around the town easier while including more of our village resources.

If these are the visible signs of our work, behind the scenes is our need to continue fundraising and to use wisely the income from our endowment. Like everyone else our investments have been affected by the turbulence in the economic markets, but we also know that we – like you – will recover.

As I review the past year, I believe that now, more than ever our foundation is rooted firmly in its past successes and clearly focused on growth for the future. We look forward to the excitement that comes from seeing the first fruits of our labors and looking forward to a solid future for our entire community for many years.



Paul Rothaug, Board Chair

LTCF 2007 Annual Report with 2008 Highlights

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"When longstanding institutions fail, one thing remains in the aftermath – people. You. Me. Our neighbors. Our children. The more we can directly help the betterment of people, the more effective our help will be."

Sue Bolde  
Past Executive Director, LTCF



## Our Mission

The mission of the Leelanau Township Community Foundation is to support vital civic initiatives until our community becomes all that we've envisioned it can be. We pledge to achieve this mission by:

- Helping to meet the needs of the residents of Leelanau Township;
- Building diverse permanent endowment funds from a wide range of donors;
- Seeking local volunteers to help in community ventures via their involvement in proactively determining local needs then aiding in the development of programs of fulfillment;
- Developing community understanding of the role of charitable giving within a local environment that can fulfill local community needs; and
- Involving the youth by teaching them their role in making a positive difference in the community and empowering them in the process of grant making and leadership.



“I don’t know how I would have paid for the hook up. I really truly don’t know what I would have done and I’m incredibly grateful to the foundation for their assistance.”

Linda Lane,  
Northport resident



Deb and Denis Stillin

## Delivering on our Promises

*Touching Individual Lives While Aiding the Environment*

By the end of next spring, all Northport village residents and township residents in the sewer district are expected to be connected to the new sewer system. For over 60 home owners, that posed a particular hardship in paying the initial hook up fees – the portion of the sewer cost that cannot be financed over time.

Seeing the importance of helping those in need, in 2005 the Leelanau Township Community Foundation established the Wastewater Treatment Initiative and began raising money to help pay for hook up fees. The community response was overwhelmingly supportive, raising over \$70,000 in generous gifts toward this effort.

Now the foundation is paying off on that promise to help Northport residents in need cover the cost of their hook up fees. The funds the foundation has raised, combined with money from the foundation’s general endowment fund, over \$170,000 was available for this initiative. But let’s let a couple of our grant recipients tell you their stories...

Linda Lane moved to Northport nearly 30 years ago. Lane, daughter of Northport native Hope Rogers, lives on Social Security. “I don’t know how I would have paid for the hook up,” Lane says, “I really truly don’t know what I would have done and I’m incredibly grateful to the foundation for their assistance.”

Lane’s hook up, installed by contractor and neighbor Chad Bufka, was completed and ready for use by late October. “Talk about a weight off my mind and my heart,” says Lane.

For Deb and Denis Stillin, the foundation’s Waste Water Treatment Initiative grant was also welcome help. Denis has been diagnosed with stage four lung cancer and Deb has MS, so money is tight. “Without the foundation we would not have been able to do the hook up easily,” says Deb. “If we’d had to get an additional loan for the hook up, we’d probably have lost our house,” she adds, noting that they’ve lived there over 20 years, moving in about a year before their oldest child was born.

And while the foundation grant was a much appreciated assist, Deb Stillin also valued the foundation’s willingness to work with recipients, letting them obtain multiple bids from contractors then submitting two for consideration. “We had the freedom to contact those contractors that we know we’d like to work with and we appreciated that as well,” she says.

Promise made, promise delivered. It’s that kind of community commitment that’s been key to the foundation’s success in helping build and sustain the quality of life we experience living in Leelanau Township for over 60 years.



# Designing our Future

## *Honoring Our Past*

Leelanau Township residents are passionate about the future. That's clear from the phenomenal response received for the visioning process begun in 2002, from the community excitement about the Small Town Design Initiative and as we look forward to the plan from the professional designers who are helping design the future of our town.

"Planning is bringing the future into the present so that you can do something about it now," time management expert Alan Lakein tells us. Future by Design gives Northport residents the opportunity to make Northport an even better place to live.

The Small Town Design Initiative got its start in 2007 when, in response to interest from the LTCE, an endorsement from the Northport-Omena Chamber of Commerce and support from the Village Planning Commission, resident Bill Collins put together a successful application to have Northport considered as a Michigan State University Landscape Architecture school's Small Town Design Initiative project.

STDI was a watershed moment for the community. Sally Coohon, President of the Chamber comments "We're grateful to the foundation for supporting the Small Town Design Initiative. It has created a vision that has generated incredible excitement in our community. Now Future by Design will provide the professional plans that will help us revitalize the community."

Like a seedling given good soil, fertilizer and the right amount of moisture, the Small Town Design Initiative has grown into Future by Design. Since our initial community meetings, we've formed four teams focused on four project areas—signage and wayfinding, pathways, downtown streetscapes and the waterfront. These teams have canvassed the town, brainstormed ideas, and developed suggestions for the professional planners.

This fall, community members chose Gosling-Czubak of Traverse City to prepare a site study, design and plan to further our collective vision for Northport. Gosling has joined with Cornerstone Architects and Visual Biscuit Studio to develop our plan. As part of their work, they have established a storefront studio in Northport where people can drop in, discuss the project, make suggestions and find out how the project is progressing. Their design plan will be completed by March 31, 2009.

Gosling-Czubak's work is being paid in part through a \$20,000 state grant which was then matched by the foundation. The foundation has also received a promise for an additional \$10,000 from an anonymous donor if the foundation can raise a matching \$10,000.

This collaborative effort to designing our village through great ideas and team work will help assure that Northport's future is bright and well planned.



"I'm proud to be part of Future by Design, inspired by the enthusiasm of this caring community, humbled by the challenge to raise funds to carry out our visions, and eager to see what's around the next corner."

Ann Marie Mitchell,  
LTCE Trustee



Helping young members of the community get off to a good start is a critical component of the foundation's education philosophy as is getting slightly older students well off to the next phase of their lives – college.



The Wetherbee family

## Educational Successes for Students of All Ages

*Successful starts in life create successful futures*

Success and education starts early and continues through high school and college. That's why the Leelanau Township Community Foundation is deeply involved in education, for years through scholarship programs and now through our four year commitment of \$85,000 per year to help fund early childhood education at the Leelanau Children's Center.

The foundation is also involved with the Northport Public School and provided funds for the school to clean and refurbish its old computers for local families who needed a computer. The response was quick and appreciative from the young recipients.

The Leelanau Children's Center's commitment to young families has made a significant difference for John and Sarah Eggert and their son and daughter Que and Christine. Just over a year ago Sarah gave birth to a third child, Henry, who lived only three months. Medical complications from the birth also kept Sarah in the hospital for two months. "Losing their brother and having me in the hospital was traumatic for my older children," she says. "Maggie, Jen and Angela... everyone at the Leelanau Children's Center was there for us. They provided us with loving care and a stable routine. And they continue to work with us as we all work through these tragic events and get our lives back as close to normal as is possible."

Northport graduate Neil Wetherbee, now a teacher at a charter school in Detroit, received the Kreig Leabo Memorial Scholarship and the Dr. James Kolberg Scholarship from the Leelanau Township Community Foundation. "The foundation scholarship and other scholarships I won enabled me to focus on my education during my freshman year at the University of Michigan and not worry about how I was going to pay for my education," Wetherbee says. "That helped enormously."

In 2008 Northport Promise scholarship funds held with the foundation were distributed to seven seniors including Basil Stowe who now attends Northwestern Michigan College in Traverse City. There, Basil says, he's getting a good grounding in the basics he'll need for an engineering career. Both Basil and his dad Mac agree that the Promise scholarship has been a big help in paying for school. "It's a terrific help to me," says Mac, who adds that he believes the community support behind the Promise makes students feel responsible to do a good job in school and to not disappoint the fund's supporters.

From the youngest member of the community through high school and beyond, the Leelanau Township Foundation's commitment to education enhances the future.

# Building our Future by Helping to Educate our Promising Youth

*Scholarship Awards for 2007 total \$7,730*

## **ALICE BUSBY SCHOLARSHIP FUND**

For training in education or business.

## **ANSON SOLEM SCIENCE SCHOLARSHIP FUND**

For Leelanau County graduates seeking higher education in science.

## **FAYE DINSMORE MEMORIAL SCHOLARSHIP FUND**

For training in the culinary arts.

## **GEORGE WRISLEY AND CAROLYN TRAVIS ANDERSON FAMILY COMMUNITY ENDOWMENT FUND**

Providing assistance to infants with special needs who require critical care that the family is unable to manage; additionally to provide tuition scholarships to Alma College, University of Michigan or Northwestern Michigan College.

## **DR. JAMES KOLBERG MEDICAL SCHOLARSHIP FUND**

Provides scholarships for training in a medical profession.

## **EDWIN SUDDARD AND RUTH KELLOGG SCHOLARSHIP FUND**

Rewards academic excellence.

## **FLORENCE F. EVETT SCHOLARSHIP FUND**

Rewards academic excellence.

## **FLORENCE L. HANES SCHOLARSHIP FUND**

Provides scholarships for vocational training.

## **KREIG LEABO SCHOLARSHIP FUND**

Established to honor strong community spirit.

## **NATIVE AMERICAN SCHOLARSHIP FUND**

Provides scholarships for Native American students.

## **SUSAN HIRSCHFIELD MEMORIAL ART SCHOLARSHIP FUND**

For training in the visual arts.

## **WINFIELD H. AND DR. GRACE SONG LINE SCHOLARSHIP ENDOWMENT FUND**

Honors good citizenship.

## Scholarship Recipients



**Jacob Egeler**

*Central Michigan University  
Edwin Suddard and Ruth Kellogg  
Scholarship Fund \$2,000*



**Jessie Earl**

*Alma College  
Florence F. Evett Scholarship  
\$2,000*



**Garrett Korson**

*Lincoln College of Technology  
Florence L. Hanes Scholarship  
\$1,000*



**Nolan Racich**

*Kalamazoo College  
Kreig Leabo Memorial Scholarship  
\$1,000*



**Stacia Detweiler**

*Northwestern Michigan College  
Alice Busby Memorial Scholarship \$500  
George W. and Carolyn T. Anderson  
Family Endowment Fund \$230*



**Lauren Browning**

*Northwestern Michigan College  
Susan Hirschfield Memorial  
Art Scholarship \$500*



**Katie Drummond**

*Michigan State University  
Winfield H. and Dr. Grace Song  
Line Scholarship \$500*



2008 Northport Promise recipients



# Community Needs Benefit from Foundation Funds

## *Thirty-two Funds Aid Leelanau Township Organizations*

These funds reflect the charitable goals of the individuals, families, civic groups and organizations that established them. Scholarship funds that help educate our youth play a big role in the foundation's philanthropic effort. These funds are detailed on page 7. As we move forward, the Foundation's long term goal is to grow its permanent resources to ensure that we can continue to address changing community needs well into the future.

## Endowment Funds

Contributions to these long-term funds qualify for the Michigan Community Foundation Tax Credit as well as for a deduction on your federal tax return.

### **Anson Solem Science Scholarship Fund**

#### **Beatrice M. Bowen Memorial Book Fund**

Dr. Beatrice Bowen dedicated much of her life to encouraging children to discover the joy of reading. In 1999 her family established this fund for the purchase of children's books.

#### **Dr. James Kolberg Medical Scholarship Fund**

#### **Edwin Suddard & Ruth Kellogg Scholarship Fund**

#### **Florence L. Hanes Scholarship Fund**

#### **General Endowment Fund**

Grants from this fund help local nonprofit organizations that sustain youth, elders, education, health, recreation and the arts.

#### **George Wrisley and Carolyn Travis Anderson Family Community Fund**

#### **Grand Traverse Lighthouse Museum Fund**

Dedicated to restoring and preserving the Grand Traverse Light Station.

#### **Healthy Youth, Healthy Seniors Fund**

Supports programs that improve the health of youth under age 18 and senior citizens over 65 years of age, emphasizing smoking cessation and/or prevention.

#### **Kreig Leabo Memorial Scholarship Fund**

#### **Leelanau Township Health and Wellness Fund**

Established by the Leelanau Memorial Health Center Board and volunteers to serve the health and wellness needs of Leelanau Township residents. Programs that may qualify for funding include local health services, health related events, medical support for under- or un-insured individuals and families, nutrition and health education programs.

### **Leelanau Township Library Fund**

Supports the ongoing role and mission of the library.

#### **Northport Community Arts Center Operations Fund**

Established in 2001 to help finance the operating expenses of the Northport Community Arts Center.

#### **Northport Public School Booster Club Fund**

Established to provide educational enrichment programs.

#### **Pearl Kellogg Memorial Fund**

Established in memory of Pearl Kellogg for her 30 years service as the bookkeeper of the Northport Point Cottage Owners Association.

#### **Saving Birds Thru Habitat Fund**

Established to help stem the decline of migrating birds that are experiencing population losses.

#### **Winfield H. and Dr. Grace Song Line Scholarship Fund**

#### **Woolsey Memorial Airport Endowment Fund**

Established by the Northport Pilot's Association, Inc. to provide financial support for the operation, improvement and maintenance of Woolsey Memorial Airport.

#### **Youth Endowment Fund**

Created to offer young people the opportunity to learn about philanthropy. Established through a matching grant from the W.K. Kellogg Foundation.

## Non-Endowed Funds

These non-endowed funds can spend both principal and interest to meet community needs. A donation to these funds qualifies for a deduction on your Federal Tax Credit but doesn't qualify for the Michigan Community Foundations State Tax Credit.

### **Alice Busby Scholarship Fund**

#### **Early Childhood Fund**

Supports quality early childhood care and education programs in Leelanau Township.

#### **Faye Dinsmore Memorial Scholarship Fund**

#### **Florence F. Evett Scholarship Fund**

#### **Future By Design Fund**

Supports efforts to create a sustainable coastal community.

#### **Grand Traverse Lighthouse Capital Improvement Fund**

Dedicated to funding capital improvements that help restore and preserve the Grand Traverse Lighthouse Museum.

#### **Leelanau Township Library Advised Fund**

For use by the township library to support its role and mission.

#### **Leelanau Township Library Grace Cochran Special Use Fund**

Ruth Updegraff bequeathed \$10,000 from her estate for the purchase of books and reference materials on wildlife, plants and gardening native to this area. Named in memory of her dear friend, Grace Cochran.

#### **Native American Scholarship Fund**

#### **Saving Birds Thru Habitat Investment Fund**

Created to invest the assets of Savings Birds Thru Habitat, a nonprofit organization located in Omena. Contributions are used to maintain an asset base to ensure a long-term financial future for this organization.

#### **Susan Hirschfield Memorial Art Scholarship Fund**

#### **The Northport Promise**

Provides college tuition support for Northport Public School graduates.

#### **Youth Scholarship Fund**

Established through a grant from the W.K. Kellogg Foundation to offer scholarships for extracurricular activities in music, athletics and government. The amount of the scholarship is determined each year by the Youth Advisory Council.

# The Benefits of Giving

## *Generosity Reaps Rewards*

Of course it feels good to support philanthropy in a place you love, but if you're a Michigan resident giving to the Leelanau Township Foundation it makes great sense at tax time as well. Thanks to a special 50% Michigan Community Foundation Tax Credit you get a tax credit of half your donation, up to the maximum allowed by law depending on your filing status. You can take advantage of this credit when you give to the foundation's endowed funds or by setting up an endowment fund yourself. Here's how it works:

The law permits taxpayers to reduce their Michigan Income Tax or Single Business Tax Liability by a credit of 50% of the amount contributed to a community foundation endowment fund.

If you file your tax return individually and contribute \$200 or more you reap a tax credit of \$100 (maximum credit) on your Michigan return. If you file a joint return with your spouse and you contribute \$400 or more you'll receive a tax credit of \$200 (maximum credit) on your Michigan return.

If your business contributes \$10,000 the tax credit will be \$5,000 (maximum credit) or 5% of your tax liability before claiming any credits, whichever is less, for all taxpayers filing Michigan Single Business Tax returns.

Another benefit to givers is available under the extension of the IRA charitable rollover enacted by Congress as part of the Emergency Economic Stabilization Act of 2008 (H.R. 1424). If you are 70 ½ years old you can give to the Leelanau Township Community Foundation or other charities directly from your IRA without increasing your taxable income. This extension is effective through December 31, 2009. A direct Charitable Rollover from your IRA:

- Is not taxable up to \$100,000 per year
- Satisfies mandatory IRA distribution requirements if you are over 70 ½ years old
- Does not increase the taxable portion of Social Security benefits
- Is not subject to the 50% of income limitation that usually applies to charitable deductions
- Helps people in our community. The need has never been greater.



## Young Philanthropists Participate in Community Giving Opportunities

### *Generosity for a Lifetime*

The Youth Advisory Council (YAC) is a proactive group of Northport high school students who learn about philanthropy by participating in the grant making process. YAC members are responsible for recommending grant distributions from the Youth Endowment Fund to the Leelanau Township Foundation Board. Two students are selected by their peers to serve on the Board of Trustees and have a formal vote. YAC members are empowered to initiate positive change in our community by advocating projects that are important to our youth.

Your gift to the Youth Endowment Fund will help to impart the value of charitable giving to the next generation.



# Thank You to Our 2007 Donors

*Your Commitment to Leelanau Township is Inspiring!*

The members of the Board of Trustees of the Leelanau Township Community Foundation issue a big thank-you to all the donors who contributed to the foundation in 2007. For over 60 years the foundation has depended on the generosity of donors like you. It's your contributions that make it possible for us to continue the good works we do.

## **ALICE BUSBY MEMORIAL SCHOLARSHIP FUND**

Michael and Jeremy Connolly  
Barbara McCann

## **ANSON SOLEM SCIENCE SCHOLARSHIP FUND**

Ruth Solem  
Ralph and Carol Towne

## **BEATRICE M. BOWEN MEMORIAL BOOK FUND**

William and Dale Morgan

## **DR. JAMES KOLBERG MEDICAL SCHOLARSHIP FUND**

Lawrence and Mary Frank  
Michael and Marsha Howard



## **EARLY CHILDHOOD FUND**

James and Janet Albers  
Richard and Jane Allen  
Mary Allen  
Deborah Alley  
Basil and Jone Antenucci  
Atwill Memorial Chapel Association  
Henrietta Barnes  
Donald and Kathleen Beaudry  
Bill and Jackie Belko  
John and Sue Bolde  
Michael Jr. and Kathryn Bosco  
Bernard and Ann Brow  
Gary and Dotty Brown  
Ruth Brown  
Melissa Chenault  
William and Sally Coochon  
Timothy and Victoria Cook  
Colleen Cooper and Jes Asmussen  
Robert and Janet Crane  
James and Gael Custer  
Allan and Joanne Dalzell  
Kathryn Denny  
Robert and Kay Doyle  
Jeffrey Fisher  
Jillian Foerster

Lawrence and Mary Frank  
Fred and Nancy Freeman  
Edward Havitz and Pamela Fulton  
Eleanor Golden  
James and Alison Heiser  
John Jr. Hoppin  
Charles and Jacquelyn Kellogg  
Kathleen Kovas  
Arthalu Lancaster  
Dr. Robert and Trudy Lewis  
Thomas and Edna Loeffler  
Mary Lyons  
Alan MacDonald  
Millard and Helene Mack  
Kristi Martin  
Phillip Michael and Kathryn Merical May  
Pauline McClure  
Carol Miller  
Mark Nesbitt and Sara McVay  
Northport Lions Club  
Barbara Pare Charpentier  
Dr. Raymond and Barbara Reinert  
Paul Rothaug  
Joann Sahs  
Arthur and Rebecca Samberg  
Peter Schaff  
David and Rose Mary Schmidtke  
Keith and Lois Schwarz  
Kent Shoemaker and Sarah Wolf Shoemaker  
Nicholas and Helen Sica  
Kathleen Smith  
Mary Smith  
John and Ann Snyder  
Stony Point Foundation  
Sayler-Hawkins Foundation  
John and Frances Downing  
Ross and Evalyn Sussman  
Marian Van Dore  
Robert and Helen Walker  
Doris Webb  
Dr. William and Helen Wells  
Dr. Tyrus Jr. and Kathleen Wessell  
L. James Jr. and Marilyn Wetherbee  
Karl Wizinsky and Marcia Boynton  
Clarence and Avis Wolfe  
Dr. Albert and Lynda Wrisley  
Dr. Michael and Ruth Ann Ziter

Jay and Judy Zrimec  
Joel and Linda Zylstra

## **FLORENCE F. EVETT SCHOLARSHIP FUND**

Don and Anita Myers



## **FUTURE BY DESIGN FUND**

Patrick and Kathleen Busch  
William Jr. and Nina Collins  
Mary Harrison  
Richard and Sharon Koenig  
Leelanau Township  
Northport-Omena Chamber of Commerce  
Thomas & Milliken Millwork  
Andrew and Gloria Thomas  
Dr. William and Virginia Thomas

## **GENERAL ENDOWMENT FUND**

Mary Anderson  
Basil and Jone Antenucci  
Edwin and Constance Arnfield  
Atwill Memorial Chapel Association  
Bruce and Judy Balas  
Neil and Patricia Barnett  
Rosemary Bennett  
Loren Jr. and Joan Bensley  
George Jr. and Betty Betker  
Kenneth and Ann Bloomquist  
William and Gretchen Bobbs  
The Boutique by Mary Kent  
Patrick and Kathleen Busch  
Susan Cahn  
John and Joan Carlson  
Terence Carroll and Laurie McGregor Carrol  
Melissa Chenault  
William Jr. and Nina Collins  
Michael and Jeremy Connolly  
Hugh Cook Sr.  
Larry Coppard and Susan Ager  
Hank and Patty DeYoung



Charles and Janet Dickerson  
 Martin and Evon Easling  
 John and Gina Erb  
 Joseph Falik and Deborah Hecht  
 Charlotte Foote  
 Richard and Barbara Foster  
 Ben Fowler and Judith Jensen Fowler  
 Thomas and Claire Fox  
 George and Elaine Fredrickson  
 Jeanne Fredrickson  
 Edward Havitz and Pamela Fulton  
 Thomas Gallery and Shelley Lavey  
 Edith Gardner  
 Lee and Candy Gardner  
 Stephen and Lauran Gilbreath  
 Philip and Jane Goodspeed  
 James and Jan Gross  
 John and Barbara Harris  
 Mary Harrison  
 Merry Hawley  
 Haystacks  
 James and Alison Heiser  
 Richard and Jane Heiser  
 William and Suzanne Hoff  
 Kent and Rebecca Holton  
 John Hoppin Jr.  
 Wendell and Linda Johnson  
 Robert Jones  
 Judith Jorgenson  
 Philip Kellogg  
 Samuel and Carol Knoll  
 Konrad and Barbara Kohl  
 Jane Kruse  
 Arthalu Lancaster  
 James and Suzanne Landes  
 Richard and Susan Lang  
 Millard and Helene Mack  
 John and Mary March  
 Phillip and Malvina Mikesell  
 John and Ann Marie Mitchell  
 Dr. Barry Nemon and Barbara Stark-Nemon  
 James and Norma Neve  
 Lawrence Jr. Noble  
 Northport Community Arts Center  
 Gordon and Jane Odell  
 Rick and Jane Petty  
 Frank Pollnow  
 John Ray and Mary Ayars Ray



David and Mary Ringer  
 Raymond and Jean Joy Ross  
 Bernd and Nancy Sandt  
 James and Bonnie Scarlett  
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 David and Rose Mary Schmidtke  
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 Laura MacGregor Walworth  
 Alice Weaver  
 Glenn and Delcie White  
 William III and Heather White  
 William and Lucy Wick  
 David Williams  
 George and Angela Wills  
 Clarence and Avis Wolfe  
 William and Mary Ruth Wotherspoon  
 Dr. Albert and Lynda Wrisley  
 Doo Sun and Kyungshyn Yoon  
 Michael and Ann Zipser  
 Robert and Mary Ellen Zokas  
 Doris Webb

**GEORGE W. ANDERSON COMMUNITY  
 ENDOWMENT FUND**

George and Carolyn Anderson

**GRAND TRAVERSE LIGHTHOUSE CAPITAL  
 IMPROVEMENT FUND**

The Grand Traverse Lighthouse Museum  
 Gary Young

**GRAND TRAVERSE LIGHTHOUSE MUSEUM  
 ENDOWMENT FUND**

Ernie and Earlene Barry  
 Michael and Carol Betz  
 Joan Buchman  
 Larry and Julie Burgess  
 Diane DeHuff  
 Charles and Valorie Gilfeather  
 Gayle Harlow  
 Paul and Teresa Harrington  
 Barbara Klein  
 Marilyn Leach

Dr. Robert and Trudy Lewis  
 Edward and Mary McDuffie  
 Pfizer Foundation Matching Gifts Program  
 Stef Staley  
 Margaret Tarsa  
 Tim and Pat Trombly  
 Marian Van Dore  
 Philip and Barbara von Voigtlander  
 Bill and Elaine Young

**KREIG LEABO MEMORIAL SCHOLARSHIP FUND**

Leabo Scholarship Committee

**LEELANAU TOWNSHIP LIBRARY ADVISED FUND**

Deborah Van Vechten



**NORTHPORT COMMUNITY ARTS CENTER  
 OPERATIONS FUND**

Henrietta Barnes  
 Carol Borzymowski  
 Gilbert and Annette Deibel  
 Curtis and Judith Leece  
 Dr. Philip Thomas  
 Glenn and Delcie White

**NORTHPORT HEALTH & FITNESS FUND**

Pamela Fortune-Werbe

**IN HONOR OF**

*Autumn Decker  
 Caleb Kickbush  
 Carl & Martha Roberts  
 Gertrude "Trudy"  
 Baumberger Lewis  
 Hank & Patty DeYoung  
 Jim von Holt &  
 Eugenie Scott von Holt  
 Jim & Janet Albers  
 Marilyn & Tom Steele  
 Marni Sweet*

*Northport Class of 2007  
 Northport Class of 2007*

*Que, Christine &  
 Baby Henry Eggert  
 Rev. William & Jackie Belko  
 Rev. Grafton & Ruth Thomas  
 Sally Viskochil  
 Tom & Terry Gremel*

**HONORED BY**

Merry Hawley  
 Rick & Trish Bryan  
 Gary Young  
 Dr. Robert Lewis  
 James & Janet Albers  
 Hugh & Donna Scott  
 Hank & Patty DeYoung  
 Arthalu Lancaster  
 Dr. Raymond  
 & Barbara Reinert  
 Gary & Dotty Brown  
 John & Ann Marie Mitchell  
 Marian VanDore  
 Rev. Grafton & Ruth Thomas  
 Paul & Melisse Anderson  
 Tom & Marsha Buehler  
 Ben Fowler  
 & Judy Jensen Fowler



#### NORTHPORT PROMISE FUND

Paul and Melisse Anderson  
 Henrietta Barnes  
 Bernard and Ann Brow  
 Rick and Trish Bryan  
 Thomas and Marsha Buehler  
 Marlin and Patricia Bussey  
 Michael and Jeremy Connolly  
 William and Sally Coochon  
 Susan Cragg  
 Charles and Janet Dickerson  
 Amy Dickinson  
 John and Gina Erb  
 Sander & Shannon Scott  
 The Filling Station  
 Charlotte Foote  
 Richard and Jane Grewe  
 Scott M. P. Jones  
 Peter Jorgenson  
 Judith Levin  
 Dr. Robert and Trudy Lewis  
 Barbara McCann  
 John and Ann Marie Mitchell  
 Northport Promise Committee  
 Omena Club 21  
 Omena Women's Club  
 Linda Pepler  
 James and Sharri Rogers  
 Ronald Strong, Inc.  
 Nicholas and Helen Sica  
 Catherine Stephenson  
 Rev. Grafton and Ruth Thomas  
 Vanguard Charitable Endowment Program  
 Joseph and Catherine Varley  
 Richard and Nancy Vyhna  
 Scott and Ruth Walker  
 Dr. William and Helen Wells  
 Dr. Tyrus Jr. and Kathleen Wessell  
 Wayne and Sharon Workman

#### SAVING BIRDS THRU HABITAT ENDOWMENT FUND

Marlin and Patricia Bussey  
 James and Kay Charter  
 Charles and Janet Dickerson  
 Carleton and Mary Lou Griffin  
 Arthur and Maxine Summerfield  
 Willard and Mary Valpey

#### WOOLSEY MEMORIAL AIRPORT ENDOWMENT FUND

Northport Lions Club



#### IN MEMORY OF

*Alice Smith*  
*Anson Solem*  
*Art Bell*  
*Barbara Thomas Broberg*

*Bob Alexander*  
*Bob & Margaret Jones*  
*Carol C. von Stade*  
*Catherine Lancaster*  
*Chuck Dolph*  
*Clyde Webb*

*Ed Kehl*  
*Elvera Gladman*  
*Etta Voice*  
*Frank "Dick" Harding*  
*Helen Kordel*  
*Henry Forrest Eggert*  
*Jeanne Bartlett*

*John C. Denny*  
*Josephine Van Vechten*  
*Julie Rothaug*

*Margaret Jones*

*Michael D'Arcy*  
*Mr. David J. Vaughan*  
*Mrs. Carol M. Thomas*  
*Nellie Budd*  
*Debra Loeffler*  
*Roger Applebee*  
*Shirley A. MacDonald*  
*The Wells Children*  
*Thomas C. Jones*  
*Tracy Huck Stowe*  
*Warren Stowe*  
*Warren Wyckoff*  
*David Viskochil*  
*Geneva Smith*  
*Gerald Mork*

#### REMEMBERED BY

Jon Smith  
 Ralph & Carol Towne  
 Barbara McCann  
 George and Carolyn Anderson,  
 Dr. William & Virginia Thomas  
 Dr. Albert & Lynda Wrisley  
 Anonymous  
 John & Frances Downing  
 Arthalu Lancaster  
 Barbara McCann  
 Mary Ruth Wotherspoon, Alice Weaver,  
 Thomas & Claire Fox, Frank Pollnow,  
 John & Mary March, Lucy Wick, Carolyn Smith,  
 Gordon & Janey Odell, Rosemary Bennett,  
 Philip & Jane Goodspeed, James & Jan Gross,  
 Dr. Albert & Lynda Wrisley  
 Barbara McCann, Dr. Albert & Lynda Wrisley  
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 Dale & Norma Sisson  
 Kathryn Denny  
 Deborah Van Vechten  
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 Rev. Grafton & Ruth Thomas, Jane Kruse,  
 George & Carolyn Anderson  
 Barbara McCann  
 Mary Allen, William and Gretchen Bobbs  
 Rev. Grafton & Ruth Thomas, Dr. Philip Thomas  
 Charlotte Foote  
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 Barbara McCann  
 Catherine Stephenson  
 Catherine Stephenson  
 George & Carolyn Anderson

We do our best to maintain an accurate list of donors and we apologize for any errors and omissions. Please contact our office at (231) 386-9000 to make corrections on future publications. Thank You!



In 2007 the Leelanau Township Community Foundation granted over \$165,000 to help meet the needs of our community.

## Your Donations Work for Your Community

For over 60 years donations to the Leelanau Township Community Foundation have been returned to the community in grants that make our way of life up here just a little more special.

### Early Childhood Fund

Leelanau Children's Center  
\$35,000 for Toddler Program expenses

### General Endowment Fund

\$69,600 total  
\$ 6,000 to the Northport Community Arts Center for the Performing Artists Fund  
\$1,000 to the Northport-Omena Chamber of Commerce to help cover the costs of Music in the Park  
\$50,000 to the Leelanau Children's Center for preschool program operational costs  
\$3,000 to the Fox Island Lighthouse Association, Inc. for the Fox Island Lighthouse restoration program  
\$1,500 to the Northport Area Heritage Association to fund archival supplies  
\$3,000 to the Grand Traverse Lighthouse Museum to partially fund a new furnace  
\$1,500 to Northport Public School to refurbish computers  
\$3,500 to the Leelanau Children's Center for building repairs  
\$100 to the Council of Michigan Foundations to partially fund a transfer of wealth study

### Grand Traverse Lighthouse Capital Improvement Fund

Grand Traverse Lighthouse Museum  
\$11,500 to help offset the costs to renovate the lighthouse building

### Northport Community Arts Center Fund

Northport Public School  
\$20,000 for Northport Community Arts auditorium expenses

### Northport Health & Fitness Association Fund

Northport Health & Fitness Association, Inc.  
\$10,400 for general operations of the pool and fitness center

### Saving Birds Thru Habitat Investment Fund

Saving Birds Thru Habitat  
\$4,000 for general operations of *Saving Birds Thru Habitat*

### Youth Endowment Fund

Northport Public School: \$14,520 total  
\$250 for Abby VanDusen's senior project, "Empty Bowls"  
\$1,300 for Northport's participation in the *Exposures* magazine  
\$1,500 for girls' high school basketball uniforms  
\$1,000 to NCAC for their *Cinderella* performance  
\$2,010 for the Collaborative Leelanau Art Educators event  
\$1,000 for Cecilia Kohler's senior project, "School Garden"  
\$1,530 for girls' high school volleyball camp  
\$2,200 for publication of the school yearbook  
\$200 for the National Honor Society's "Toys for Tots" program  
\$200 for the purchase of an air hockey table  
\$2,430 for the middle school's participation in Leelanau Outdoor Camp  
\$400 to the art class for materials for community-wide murals  
\$500 to purchase a video series to teach cultural sensitivity



"The center has helped to strengthen my children's relationships with each other and their peers and has helped me become a better parent through community and center events."

Parent, Leelanau Children's Center, Northport



## Benefiting All Areas of Civic Need

### *Enhancing the Lives of Everyone in Our Community*

The foundation focuses on grant requests that enhance the lives of all Leelanau Township residents through the arts, education, the environment, community development, economic development, human services, health and wellness and recreation. Programs and projects we fund enhance the lives of everyone in the community with a special focus on our most vulnerable populations, youth and elders.

### Grant Seeking

Eligible organizations and individuals include:

- Tax exempt nonprofits (under Section 501©(3) of the IRS code) that operate within Leelanau Township or serve a significant number of Leelanau Township residents.
- Educational institutions and municipalities seeking funds for projects not otherwise tax supported.
- Individuals seeking higher education assistance and who meet the eligibility requirements of the specific scholarship fund to which they apply.

To begin the application process, call the Leelanau Township Community Foundation. Grants are distributed quarterly so applications are due the first Monday in January, April, July and October. Scholarship applications are due in March.

Since 1945 the Leelanau Township Community Foundation is proud to have funded over \$2,000,000 in grants.

### Grant Priorities

We give priority to proposals that:

- Address emerging or unmet needs
- Enhance cooperation and collaboration among organizations
- Take a new approach to remedy a chronic problem
- Focus on prevention
- Promote volunteerism and community involvement
- Benefit a number of people
- Encourage people to help themselves

We don't fund:

- Private individuals other than scholarship recipients
- Requests for assistance in eliminating existing financial obligations
- Religious programs serving a specific denomination
- Activities designed to influence legislation or an election

The Leelanau Township Community Foundation serves as sounding board for strategies that improve the community. Individuals with an idea for an initiative are encouraged to call the foundation as are those who wish to apply for a grant. To contact the foundation, call 231.386.9000 or email us at [ltcf@localnet.com](mailto:ltcf@localnet.com).



## Statement of Financial Position

December 31, 2006 and 2007

ASSETS	2006	2007
<b>Current Assets</b>		
Cash & Cash equivalents	21,299	47,326
Investments	2,529,961	2,698,765
Pledges Receivable-Current	6,600	9,050
Total Current Assets	2,557,860	2,755,141
<b>Long Term Assets</b>		
Investment in Building	100,000	100,000
Furniture & Fixtures	7,814	7,814
Less Depreciation	-17,170	-20,461
Total Long Term Assets	90,644	87,353
<b>Other Assets</b>		
Long-Term Pledges Receivable	11,450	5,925
Total Assets	2,659,954	2,848,419
<b>LIABILITIES</b>		
<b>Current Liabilities</b>		
Accounts payable	983	983
Grants Payable	175,681	125,000
Funds Held on behalf of		
Agency Endowments	22,056	28,822
Total Liabilities	198,720	154,805
<b>NET ASSETS</b>		
Unrestricted	2,461,233	2,693,614
<b>TOTAL LIABILITIES AND NET ASSETS</b>	2,659,954	2,848,419

### Accountability Statement

The Leelanau Township Community Foundation is fully accountable to the donors and citizens of this community. We invite you to contact us to obtain any information that may be useful to you. Our records, with certain exceptions are open for public inspection, including: Minutes of the Board of Trustees and Committees, Articles & Bylaws, IRS determination letters, Form 990's (including all schedules & attachments), Form 990T, annual reports, audit statements, brochures, publications and news releases.

The operations of the Leelanau Township Community Foundation are governed by a volunteer Board of Trustees composed of community members. An independent audit is completed each year, currently by Kristine P. Berhow, CPA of Anderson, Tackman & Company PLC. In addition, the Leelanau Township Community Foundation willingly and successfully meets National Standards and the Council of Michigan Foundations measure of Standards for Community Foundations.

### Investment Manager

David Vaughan Investments, Inc.

## Statement of Activities

December 31, 2006 and 2007

REVENUE & SUPPORT	2006	2007
Donations	229,685	160,047
Interest Income &		
Dividend Income	63,242	75,989
Net Unrealized and		
Realized Gain (loss)	302,982	143,977
Other Income	679	180
Fundraising Income	320	0
Grants Cancelled	10,701	682
Administrative Fees	44,735	52,454
Total Revenue & Support	652,344	433,329
<b>EXPENSES</b>		
Program Services	317,080	74,559
Fundraising	488	0
Administration	123,518	126,390
Total Expenses	441,086	200,949
<b>CHANGE IN NET ASSETS</b>	211,258	232,380
<b>NET ASSETS,</b>		
beginning of year	2,249,975	2,461,233
<b>NET ASSETS, end of year</b>	2,461,233	2,693,613

### Variance of Power

The Leelanau Township Community Foundation is devoted to building an endowment to meet the charitable needs of the community for this generation and for many generations to follow. As our society and circumstances change and the needs of the community evolve over time, the foundation will change and evolve. This unique quality of community foundations is referred to as the "variance of power" of the Board. Under the variance of power, if authorized in either the fund agreement or by Michigan law, the Board reserves the right to redirect distributions from a fund to another beneficiary or charitable purpose without a donor's approval or the approval of a beneficiary organization if in the sole judgment of the Board the original charitable purpose of the fund becomes, in effect, unnecessary, incapable of fulfillment or inconsistent with the charitable needs of the community.

### Governance

A volunteer Board of Trustees composed of community members governs the operations of the Leelanau Township Community Foundation, including setting policy and making final decisions on all investments and grants. These committed individuals broadly represent the community and are selected for their integrity, competency and personal involvement in civic affairs. Trustees may serve for nine years (3 three-year terms.)

## We've Achieved National Standards!

### *Highest Standards Set for Community Foundations*

The Leelanau Township Community Foundation has been recognized as meeting the National Standards for Community Foundations.

This voluntary compliance program was implemented by the Council on Foundations in 2000. Donors to foundations that comply with the National Standards for Community Foundations can be assured that the foundation they've chosen is committed to transparency, financial responsibility, sound policies and accountable practices in their fundraising and in their philanthropic efforts. The goal of national standards is to assure that community foundations establish legal, ethical and effective operating practices that are in the public interest.

To be recognized as meeting national standards criteria, foundations must address key areas of their operation including:

- Mission, Structure and Governance
- Resource Development
- Stewardship and Accountability
- Grantmaking and Community Leadership
- Donor Relations
- Communications

We're proud to be recognized as meeting these important philanthropy standards to give you, our supporters, peace of mind that your contributions are going to an organization that operates according to the highest standards set for community foundations.



Leelanau Township Community Foundation  
PO Box 818, Northport, MI 49670  
231 386 9000 • [ltcf@localnet.com](mailto:ltcf@localnet.com)  
[www.leelanaufoundation.org](http://www.leelanaufoundation.org)



**Leelanau Township**  
community foundation

For **good.** For **ever.**®

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Northport, MI 49670

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